

**BillSoft, Inc., the market leader for business tax solutions, invites you to attend our annual Tax Solutions Conference, June 10 in Philadelphia, PA at the Philadelphia Marriott Downtown.**



**BillSoft is teaming up with TeleStrategies again this year. Attendees that sign up for the BillSoft Tax Solutions Conference will receive free admission to the two-day TeleStrategies '09 Communications Taxation event.**

**On Wednesday, June 10 from 9am to 5:30pm, BillSoft will provide a forum for BillSoft to interact with attendees one-on-one.**

#### **How the Pieces Fit**

This session will provide an overview of how BillSoft's enhanced suite of products and services interact. BillSoft's comprehensive product portfolio is designed to solve our client's most complex tax needs. Our solutions include tax rate calculation, jurisdiction assignment, address scrubbing, tax compliance filing, as well as tax and software consulting.

#### **Transaction Mapping**

Mapping your product catalog is one of the most crucial steps to ensuring proper taxation. This session will include tips to avoid some common mapping mistakes. We will provide an overview of several helpful mapping tools as well as take a closer look at the new transaction service types that BillSoft has introduced over the past year. The final portion of the session will be allocated to handling special tax issues such as tax on tax, brackets, and VoIP transactions.

#### **Where are Your Customers Located?**

This session will take a close look at various Jurisdiction ID methods and sourcing rules for communication services. We will provide some tips for dealing with foreign jurisdictions and incorrect assignments.

#### **Adjustments, Exemptions & Overrides**

Do you have a need to rerun a transaction through EZTax to write off bad debt and/or unpaid taxes? Or maybe you want to reduce a tax rate in EZTax to be more competitive? This session will provide a comprehensive response as to why, when and how to perform adjustments, exemptions and overrides.

#### **EZTax Tips, Tricks and Techniques**

Learn unique tips and techniques designed to simplify your EZTax experience. This session will discuss topics such as utility tips, proper use of the EZTax log, configuration options and other time saving tips to assist you.

#### **EZTax® Update Process**

Let us take you on a tour of our client web site. See how to navigate the site, download the monthly updates and install the product in your environment. This session will also include information regarding EZTax releases, upgrades and procedures.

#### **Supplemental Tools to Save You Time & Money**

BillSoft's EZTax Rate and Logic Modifier (RLM) allows clients the ability to modify tax rates and/or tax logic for various jurisdictions. This session will show how to create or edit an existing override file for one or multiple transaction and service types, shut off taxes completely or just eliminate a specific tax. In addition, you will learn how the RLM allows users to specify the scope of overrides, making it much quicker to implement changes across-the-board.

Figuring out how to tax bundled products shouldn't make your blood pressure increase. BillSoft's EZTax Bundler takes the stress out of what used to be a complicated process. Associate a percentage to the various components within your bundle and let our EZTax Bundler do the rest. Each product within the bundle is taxed individually and accurately. This session will show you how a few minutes with the EZTax Bundler can save you time every month.

#### **Research Tools**

Whether you need to research Federal, State, County, or taxes related to a specific transaction, BillSoft has the right research tools for you. Our research tools are a must have for every accounting and tax department. We will demonstrate the capabilities of our many research tools including EZTax Viewer, EZTax Viewer-Sales & Use, EZTax Online Reference & EZGeo Direct. All of these research tools are designed to simplify your research needs.

#### **Reporting Capabilities**

Once the EZTax engine has calculated the transactional taxes, the user may sort and report the information. Learn how to execute the desired utility to produce the type of report you need.

#### **Compliance Competencies**

The slightest oversight in a compliance department can cost companies valuable time and money. Reports, filings, notice management, and tax calendars are only a few of the everyday responsibilities of a compliance department. This session will provide practical advice and techniques to ensure your compliance department is up to the task.

BillSoft's Tax Solutions Conference will provide the opportunity to earn up to 17 CPE credits throughout the event.

800-525-8175  
913-438-9260 fax

Return this registration  
Along with payment to:  
BillSoft, Inc.  
Tax Solutions Conference  
10100 W 87<sup>th</sup> Street  
Overland Park, KS 66212

# 2009 Tax Solutions Conference

## Registration

### Attendee Information

Attendee Name: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

Attendee E-Mail: \_\_\_\_\_ Attendee Phone Number: \_\_\_\_\_

### Company Information

Company Name: \_\_\_\_\_ Company Phone Number \_\_\_\_\_

Company Address: \_\_\_\_\_ Company URL: \_\_\_\_\_

Company City/State/Zip: \_\_\_\_\_ Disabilities: \_\_\_\_\_

### Method of Payment (prepayment in full is required)

Check – Payable to BillSoft, Inc.     Credit Card (MasterCard, VISA, American Express)

Credit Card Number: \_\_\_\_\_ Exp. (mo/yr): \_\_\_\_\_

Name on Card: \_\_\_\_\_ Card Authorization Code: \_\_\_\_\_

Billing Address: \_\_\_\_\_ Billing Zip Code: \_\_\_\_\_

### Person Submitting the Registration

Signed: \_\_\_\_\_ Title: \_\_\_\_\_

E-Mail: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Registration Fee:** \$895 registration fee includes the Tax Solutions Conference & the Communication Taxation.

**Conference Hotel:** BillSoft's Tax Solutions Conference and TeleStrategies' Communication Taxation will be held at the Philadelphia Marriott Downtown. To reserve a room, contact the Philadelphia Marriott Downtown at (215) 625-2900. When reserving your room, mention TeleStrategies to receive the special room rate of \$249 single/double.

**Cancellations and Substitutions:** A full refund is available for written cancellations received by May 12. Written cancellations received by May 26 are subject to a 25% service charge. Cancellations after May 26 are liable for the full registration fee. Substitutions are permitted.



BillSoft is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417. Web site: [www.nasba.org](http://www.nasba.org). Participants can earn up to 7.5 CPE credits. The Tax Solutions Conference is an intermediate program level, with no advance preparation or a prerequisite required, and is a group-live program.

The Tax Solutions Conference is open to: BillSoft Clients & Potential Clients, Communications Service Providers, VoIP Service Providers, Cable Service Providers, Billing and OSS Providers, Tax Department Executives, Tax Accountants, Tax Consultants, and Tax Attorneys.

Participants are expected to gain knowledge in the over-changing field of communications taxation. Participants are also expected to gain information and training on BillSoft's Products and Services, so that their knowledge will help them become more efficient in the work place.

**Contact BillSoft's Event Coordinator, at (800) 525-8175 x180 or [tnichols@billsoft.com](mailto:tnichols@billsoft.com), with any questions.**